

	New Forecast	New Forecast	New Forecast	New Forecast	New Forecast	New Forecast	New Forecast	New Forecast	New Forecast	New Forecast	New Forecast	New Forecast	New Forecast	New Forecast
Description	10/20/2023	10/27/2023	11/3/2023	11/10/2023	11/17/2023	11/24/2023	12/1/2023	12/8/2023	12/15/2023	12/22/2023	12/29/2023	Jan-24	Feb-24	Mar-24
Postpetition DIP \$700,000	(\$431,943)	(\$488,643)	(\$550,172)	(\$528,324)	(\$566,624)	(\$490,195)	(\$538,300)	(\$466,957)	(\$497,757)	(\$451,590)	(\$510,715)	(\$476,542)	(\$703,146)	(\$901,676)
Outstanding Checks X2452	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Outstanding Deposit X2452	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Prepetition Debt & Wages														
Prepetition Gross Payroll Wages	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Prepetition Payroll FIT	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Prepetition Payroll FICA (EE)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Prepetition Payroll FICA (ER)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Prepetition Payroll State Withholdings	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Prepetition Unemployment Tax	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Prepetition Employee Garnishments	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Keystone Debit Card <i>(Fuel & Incidentals)</i>	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Insurance—Medical/Life	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
General Prepetition Vendors/Subcontractors	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Postpetition Receivables														
Cash Receipts—Forecast OSP IA (net 60)	\$0	\$0	\$116,470	\$0	\$0	\$0	\$228,579	\$0	\$0	\$0	\$0	\$0	\$52,000	\$78,000
Cash Receipts—Forecast TSD (net 30–45)	\$1,400	\$26,758	\$25,000	\$25,000	\$25,000	\$25,000	\$25,000	\$25,000	\$25,000	\$25,000	\$25,000	\$75,000	\$95,000	\$120,000
Cash Receipts—Forecast ODS (net 30–45)	\$120,000	\$120,000	\$120,000	\$120,000	\$120,000	\$120,000	\$120,000	\$120,000	\$75,000	\$75,000	\$75,000	\$75,000	\$75,000	\$125,000
Postpetition Expenses Operations														
Court Trustee Fees	\$0	\$0	(\$2,500)	\$0	\$0	\$0	\$0	(\$2,500)	\$0	\$0	\$0	\$0		
Gross Payroll Wages, FICA (EE&ER) 401K (EE WH's and BDC Match)	\$0	(\$110,000)	\$0	(\$110,000)	\$0	(\$110,000)	\$0	(\$110,000)	\$0	(\$110,000)	\$0	(\$176,802)	(\$172,298)	(\$238,178)
Payroll Taxes and Unemployment Taxes not yet paid	(\$105,533)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0			
Auto ACH	(\$1,000)	(\$1,000)	(\$1,000)	(\$1,000)	(\$1,000)	(\$1,000)	(\$1,000)	(\$1,000)	(\$1,000)	(\$1,000)	(\$1,000)			
Keystone Debit Card <i>(Fuel & Incidentals)</i>	(\$5,500)	(\$5,500)	(\$5,500)	(\$5,500)	(\$5,500)	(\$5,500)	(\$5,500)	(\$5,500)	(\$5,500)	(\$5,500)	(\$5,500)	(\$6,100)	(\$6,100)	(\$6,100)
Insurance—Business	\$0	\$0	(\$20,239)	\$0	\$0	\$0	(\$20,239)	\$0	\$0	\$0	\$0	(\$20,239)	(\$20,239)	(\$20,239)
Insurance—Medical/Dental/Vision	\$0	\$0	(\$7,150)	\$0	\$0	\$0	(\$7,150)	\$0	\$0	\$0	\$0	(\$7,150)	(\$7,150)	(\$7,150)
Rent	\$0	\$0	(\$14,250)	\$0	\$0	\$0	(\$14,250)	\$0	\$0	\$0	\$0	(\$14,250)	(\$14,250)	(\$14,250)
Moving Expenses	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
ABLS Professional Fee Escrow/Attorney Fees	(\$10,000)	(\$10,000)	(\$10,000)	(\$10,000)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	(\$767)	(\$767)	(\$767)
Unsecured Creditors Committee Fees	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Accounting Professional Escrow/Accounting Fees	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	(\$750)	(\$750)	(\$750)
Appraiser Professional Escrow	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
SG&A Postpetition Software's, Utilities, Cell Phones	(\$1,500)	(\$1,500)	(\$1,500)	(\$1,500)	(\$1,500)	(\$1,500)	(\$1,500)	(\$1,500)	(\$1,500)	(\$1,500)	(\$1,500)	(\$8,900)	(\$8,900)	(\$8,900)
OSP Postpetition Vendors/Subcontractors	\$0	\$0	(\$78,035)	\$0	\$0	\$0	(\$153,148)	\$0	\$0	\$0	\$0	\$0	(\$34,840)	(\$52,260)
TSD Postpetition Vendors/Subcontractors	(\$16,766)	(\$18,730)	(\$17,500)	(\$17,500)	(\$17,500)	(\$17,500)	(\$17,500)	(\$17,500)	(\$17,500)	(\$17,500)	(\$17,500)	(\$52,500)	(\$66,500)	(\$84,000)
ODS Postpetition Vendors/Subcontractors	(\$37,800)	(\$37,800)	(\$37,800)	(\$37,800)	(\$37,800)	(\$37,800)	(\$37,800)	(\$37,800)	(\$23,625)	(\$23,625)	(\$23,625)	(\$23,625)	(\$23,625)	(\$39,375)
Fixed Asset Additions												\$0	\$0	\$0
Receipts not paid on DIP														
KSB DIP Interest	\$0	\$0	\$0	\$0	(\$5,271)	\$0	\$0	\$0	(\$4,708)	\$0	\$0	(\$6,374)	(\$5,962)	(\$6,374)
Postpetition Expenses Non-Operations														
Keystone Loans	\$0	\$0	(\$19,929)	\$0	\$0	\$0	(\$19,929)	\$0	\$0	\$0	\$0	(\$19,929)	(\$19,929)	(\$19,929)
Keystone Pmi's	\$0	\$0	(\$3,932)	\$0	\$0	\$0	(\$3,932)	\$0	\$0	\$0	\$0	(\$3,932)	(\$3,932)	(\$3,932)
Leases—Equipment-Court Definition	\$0	\$0	(\$11,094)	\$0	\$0	\$0	(\$11,094)	\$0	\$0	\$0	\$0	(\$11,094)	(\$11,094)	(\$11,094)
Loan- Payments - Court Definition	\$0	\$0	(\$9,193)	\$0	\$0	\$0	(\$9,193)	\$0	\$0	\$0	\$0	(\$9,193)	(\$9,193)	(\$9,048)
TSD & ODS Prepetition Vendors/Subcontractors	\$0	(\$23,756)	\$0	\$0	\$0	(\$19,805)	\$0	\$0	\$0	\$0	(\$16,702)	(\$15,000)	(\$15,000)	(\$15,000)
Postpetition DIP	(\$488,643)	(\$550,172)	(\$528,324)	(\$566,624)	(\$490,195)	(\$538,300)	(\$466,957)	(\$497,757)	(\$451,590)	(\$510,715)	(\$476,542)	(\$703,146)	(\$901,676)	(\$1,112,022)
Weekly Total Revenues	\$121,400	\$146,758	\$261,470	\$145,000	\$145,000	\$145,000	\$373,579	\$145,000	\$100,000	\$100,000	\$100,000	\$150,000	\$222,000	\$323,000
Weekly Total Expenses- From Operations	(\$178,100)	(\$208,287)	(\$239,622)	(\$183,300)	(\$68,571)	(\$193,105)	(\$302,235)	(\$175,800)	(\$53,833)	(\$159,125)	(\$65,827)	(\$376,605)	(\$420,529)	(\$533,347)
Weekly Profit/Loss- From Operations	(\$56,700)	(\$61,529)	\$21,848	(\$38,300)	\$76,429	(\$48,105)	\$71,344	(\$30,800)	\$46,167	(\$59,125)	\$34,173	(\$226,605)	(\$198,529)	(\$210,347)
Cumulative Total Revenues	\$2,484,660	\$2,631,418	\$2,892,888	\$3,037,888	\$3,182,888	\$3,327,888	\$3,701,467	\$3,846,467	\$3,946,467	\$4,046,467	\$4,146,467	\$150,000	\$372,000	\$695,000
Cumulative Total Expenses	(\$2,514,248)	(\$2,722,535)	(\$2,962,157)	(\$3,145,457)	(\$3,214,028)	(\$3,407,133)	(\$3,709,368)	(\$3,885,168)	(\$3,939,001)	(\$4,098,126)	(\$4,163,954)	(\$376,605)	(\$797,134)	(\$1,330,480)
Cumulative Profit/Loss	(\$29,588)	(\$91,117)	(\$69,269)	(\$107,569)	(\$31,140)	(\$79,246)	(\$7,902)	(\$38,702)	\$7,465	(\$51,660)	(\$17,487)	(\$226,605)	(\$425,134)	(\$635,480)

	New Forecast Apr-24	New Forecast May-24	New Forecast Jun-24	New Forecast Jul-24	New Forecast Aug-24	New Forecast Sep-24	New Forecast Oct-24	New Forecast Nov-24	New Forecast Dec-24	Totals FY 2024
Description										
Postpetition DIP \$700,000	(\$1,112,022)	(\$1,110,466)	(\$954,520)	(\$717,816)	(\$480,549)	(\$306,001)	(\$132,101)	(\$3,890)	\$2,110	
Outstanding Checks X2452	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
Outstanding Deposit X2452	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
Prepetition Debt & Wages										
Prepetition Gross Payroll Wages	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Prepetition Payroll FIT	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Prepetition Payroll FICA (EE)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Prepetition Payroll FICA (ER)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Prepetition Payroll State Withholdings	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Prepetition Unemployment Tax	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Prepetition Employee Garnishments	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Keystone Debit Card <i>(Fuel & Incidentals)</i>	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Insurance—Medical/Life	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
General Prepetition Vendors/Subcontractors	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Postpetition Receivables										
Cash Receipts—Forecast OSP IA (net 60)	\$260,000	\$260,000	\$260,000	\$260,000	\$260,000	\$260,000	\$260,000	\$260,000	\$260,000	\$2,815,049
Cash Receipts—Forecast TSD (net 30–45)	\$130,000	\$130,000	\$150,000	\$150,000	\$150,000	\$130,000	\$130,000	\$120,000	\$120,000	\$1,753,158
Cash Receipts—Forecast ODS (net 30–45)	\$375,000	\$600,000	\$700,000	\$700,000	\$700,000	\$600,000	\$525,000	\$325,000	\$200,000	\$6,185,000
Postpetition Expenses Operations										
Court Trustee Fees										(\$5,000)
Gross Payroll Wages, FICA (EE&ER) 401K (EE WH's and BDC Match)	(\$238,732)	(\$238,732)	(\$223,531)	(\$238,732)	(\$302,360)	(\$228,598)	(\$238,732)	(\$223,531)	(\$233,665)	(\$3,303,887)
Payroll Taxes and Unemployment Taxes not yet paid										(\$105,533)
Auto ACH										(\$11,000)
Keystone Debit Card <i>(Fuel & Incidentals)</i>	(\$13,600)	(\$13,600)	(\$13,600)	(\$13,600)	(\$13,600)	(\$13,600)	(\$13,600)	(\$13,600)	(\$13,600)	(\$201,200)
Insurance—Business	(\$20,239)	(\$20,239)	(\$20,239)	(\$20,239)	(\$20,239)	(\$20,239)	(\$20,239)	(\$20,239)	(\$20,239)	(\$283,350)
Insurance—Medical/Dental/Vision	(\$7,150)	(\$7,150)	(\$7,150)	(\$7,150)	(\$7,150)	(\$7,150)	(\$7,150)	(\$7,150)	(\$7,150)	(\$100,100)
Rent	(\$14,250)	(\$14,250)	(\$14,250)	(\$14,250)	(\$14,250)	(\$14,250)	(\$14,250)	(\$14,250)	(\$14,250)	(\$199,500)
Moving Expenses	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
ABLS Professional Fee Escrow/Attorney Fees	(\$767)	(\$767)	(\$767)	(\$767)	(\$767)	(\$767)	(\$767)	(\$767)	(\$767)	(\$49,200)
Unsecured Creditors Committee Fees	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Accounting Professional Escrow/Accounting Fees	(\$750)	(\$750)	(\$750)	(\$750)	(\$750)	(\$750)	(\$750)	(\$750)	(\$750)	(\$9,000)
Appraiser Professional Escrow	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
SG&A Postpetition Software's, Utilities, Cell Phones	(\$8,900)	(\$8,900)	(\$8,900)	(\$8,900)	(\$8,900)	(\$8,900)	(\$8,900)	(\$8,900)	(\$8,900)	(\$123,304)
OSP Postpetition Vendors/Subcontractors	(\$174,200)	(\$174,200)	(\$174,200)	(\$174,200)	(\$174,200)	(\$174,200)	(\$174,200)	(\$174,200)	(\$174,200)	(\$1,886,083)
TSD Postpetition Vendors/Subcontractors	(\$91,000)	(\$91,000)	(\$105,000)	(\$105,000)	(\$105,000)	(\$91,000)	(\$91,000)	(\$84,000)	(\$84,000)	(\$1,242,997)
ODS Postpetition Vendors/Subcontractors	(\$118,125)	(\$189,000)	(\$220,500)	(\$220,500)	(\$220,500)	(\$189,000)	(\$165,375)	(\$102,375)	(\$63,000)	(\$1,948,275)
Fixed Asset Additions	(\$15,000)	(\$15,000)	(\$25,000)	(\$25,000)	(\$25,000)	(\$25,000)	(\$10,000)	(\$7,500)	(\$5,000)	(\$152,500)
Receipts not paid on DIP										
KSB DIP Interest	(\$5,727)	(\$5,463)	(\$4,406)	(\$3,642)	(\$2,732)	(\$2,643)	(\$2,732)	(\$2,643)	(\$2,732)	(\$61,409)
Postpetition Expenses Non-Operations										
Keystone Loans	(\$19,929)	(\$19,929)	(\$19,929)	(\$19,929)	(\$19,929)	(\$19,929)	(\$19,929)	(\$19,929)	(\$178,535)	(\$397,752)
Keystone Pmt's	(\$3,932)	(\$3,932)	(\$3,932)	(\$3,932)	(\$3,932)	(\$3,932)	(\$3,932)	(\$3,932)	(\$3,932)	(\$47,189)
Leases—Equipment-Court Definition	(\$11,094)	(\$11,094)	(\$11,094)	(\$11,094)	(\$11,094)	(\$11,094)	(\$11,094)	(\$11,094)	(\$11,094)	(\$133,127)
Loan- Payments - Court Definition	(\$5,048)	(\$5,048)	(\$5,048)	(\$5,048)	(\$5,048)	(\$5,048)	(\$4,139)	(\$4,139)	(\$5,269)	(\$65,271)
TSD & ODS Prepetition Vendors/Subcontractors	(\$15,000)	(\$15,000)	(\$15,000)	\$0	\$0	\$0	\$0	\$0	\$0	(\$90,000)
Postpetition DIP	(\$1,110,466)	(\$954,520)	(\$717,816)	(\$480,549)	(\$306,001)	(\$132,101)	(\$3,890)	\$2,110	(\$242,972)	
										New Fcst FY 2024
Weekly Total Revenues	\$765,000	\$990,000	\$1,110,000	\$1,110,000	\$1,110,000	\$990,000	\$915,000	\$705,000	\$580,000	\$10,753,207
Weekly Total Expenses- From Operations	(\$763,444)	(\$834,054)	(\$873,296)	(\$872,733)	(\$935,451)	(\$816,101)	(\$786,789)	(\$699,000)	(\$825,082)	(\$10,415,676)
Weekly Profit/Loss- From Operations	\$1,556	\$155,946	\$236,704	\$237,267	\$174,549	\$173,899	\$128,211	\$6,000	(\$245,082)	\$337,531
Cumulative Total Revenues	\$1,460,000	\$2,450,000	\$3,560,000	\$4,670,000	\$5,780,000	\$6,770,000	\$7,685,000	\$8,390,000	\$8,970,000	
Cumulative Total Expenses	(\$2,093,924)	(\$2,927,978)	(\$3,801,274)	(\$4,674,007)	(\$5,609,459)	(\$6,425,559)	(\$7,212,348)	(\$7,911,348)	(\$8,736,430)	
Cumulative Profit/Loss	(\$633,924)	(\$477,978)	(\$241,274)	(\$4,007)	\$170,541	\$344,441	\$472,652	\$478,652	\$233,570	